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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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	:
In re:	: Chapter 11
	:
LEHMAN BROTHERS HOLDINGS INC., et al.,	: Case No. 08-13555 (JMP)
	:
Debtors.	: (Jointly Administered)
	:
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**STATEMENT OF CARVAL INVESTORS UK LIMITED IN SUPPORT OF DEBTORS'
DISCLOSURE STATEMENT FOR SECOND AMENDED JOINT CHAPTER 11 PLAN
OF LEHMAN BROTHERS HOLDINGS INC. AND AFFILIATED DEBTORS
PURSUANT TO SECTION 1125 OF BANKRUPTCY CODE**

CarVal Investors UK Limited ("CarVal"), by and through its undersigned counsel,
hereby files this statement in support of the Debtors' Disclosure Statement for Second Amended
Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors Pursuant to
Section 1125 of the Bankruptcy Code [Docket No. 18205] (the "Disclosure Statement"), and
respectfully represents as follows:

1. CarVal manages funds (with the power to vote claims held by such funds) that
hold claims exceeding \$5 billion in the aggregate against the debtors in the above-captioned
Chapter 11 cases. CarVal has reviewed the Disclosure Statement and, based on CarVal's
knowledge, believes that the Disclosure Statement contains adequate information as required by

Section 1125 of the Bankruptcy Code. CarVal therefore supports the approval of the Disclosure Statement by this Court.

Dated: August 11, 2011
New York, New York

Respectfully submitted,

/s/ Luc A. Despins

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